



League of Southeastern  
Credit Unions & Affiliates



# 2022

## VENDOR DIRECTORY





# **SCUICE**

**June 15-17, 2022**

**Signia by Hilton Orlando Bonnet Creek**



**For more information, go to [www.lscu.coop](http://www.lscu.coop)**



# PRODUCT CATEGORIES

## ATM MANAGED SERVICES

Members ATM Alliance ..... 14

## AUDIT & CONSULTING

Absolute Financial Services,  
Inc. .... 6  
Cash Transactions LLC ..... 6  
CU Audit & Compliance  
Group ..... 7  
Doeren Mayhew ..... 11  
Equifax ..... 11  
Nearman, Maynard, Vallez,  
CPAs ..... 15  
Redmond ..... 18  
Sarah H. Moore & Associates/  
CU Virtual, LLC ..... 18  
Warren Averett CPAs  
& Advisors ..... 19

## AUTOMOBILE SOLUTIONS

DDI Technology ..... 10

## COLLECTIONS

Allied Solutions ..... 6  
Corporate One  
Federal Credit Union ..... 7  
Equifax ..... 11  
Kass Shuler, P.A. .... 11  
Kudulis Reisinger  
and Price, LLC ..... 11  
REPAY ..... 18  
Shared Services for  
Credit Unions ..... 19

## COMPLIANCE & RISK MANAGEMENT

Absolute Financial Services,  
Inc. .... 6  
Allied Solutions ..... 6  
Cash Transactions LLC ..... 6  
CU Audit & Compliance  
Group ..... 7  
CUNA Mutual Group ..... 10  
Doeren Mayhew ..... 11  
Equifax ..... 11  
Kudulis Reisinger  
and Price, LLC ..... 11  
Nearman, Maynard, Vallez,  
CPAs ..... 15  
PIVOT Group LLC ..... 15  
QSI, Inc. .... 18  
Sarah H. Moore & Associates/  
CU Virtual, LLC ..... 18  
Warren Averett CPAs  
& Advisors ..... 19

## CORE PROCESSING SERVICES

Members Core Alliance ..... 14

## CYBERSECURITY

CUNA Mutual Group ..... 10  
Doeren Mayhew ..... 11  
PIVOT Group LLC ..... 15

## DATA PROCESSING

CU\*SOUTH ..... 10  
Equifax ..... 11  
Members Core Alliance ..... 14  
Sage Direct, Inc. .... 18  
Sarah H. Moore & Associates/  
CU Virtual, LLC ..... 18

## DEPOSIT INSURANCE

Excess Share Insurance ..... 11

## EFT SERVICES

Allied Solutions ..... 6  
Cash Transactions, LLC ..... 6  
Deluxe ..... 10  
DDI Technology ..... 10

## FACILITY DESIGN

Absolute Financial Services,  
Inc. .... 6  
Cash Transactions LLC ..... 6  
Design Build Solutions, Inc. .... 10  
Redmond ..... 18

## FINANCIAL SERVICES

Absolute Financial Services,  
Inc. .... 6  
Access Softek, Inc. .... 6  
The Baker Group ..... 6  
Cash Transactions LLC ..... 6  
Corporate America  
Credit Union ..... 7  
Corporate One  
Federal Credit Union ..... 7  
CUNA Mutual Group ..... 10  
Deluxe ..... 10  
Doeren Mayhew ..... 11  
LEVERAGE Payment  
Solutions ..... 14  
Member First Mortgage ..... 14  
OSG ..... 15  
Sarah H. Moore & Associates/  
CU Virtual, LLC ..... 18  
Shared Cooperative  
Services, LLC ..... 18  
Shared Services for  
Credit Unions ..... 19  
Stifel ..... 19  
Visa ..... 19  
Warren Averett CPAs  
& Advisors ..... 19

## HUMAN RESOURCES

Deluxe ..... 10  
LEVERAGE Benefits Group ..... 14  
Warren Averett CPAs  
& Advisors ..... 19

## INSURANCE

CUNA Mutual Group ..... 10  
LEVERAGE Benefits Group ..... 14

## LEGAL SERVICES

Kass Shuler, P.A. .... 11

Kudulis Reisinger  
and Price, LLC ..... 11  
Sorenson Van Leuven  
Law Firm ..... 18

## LENDING SERVICES

Access Softek, Inc. .... 6  
Allied Solutions ..... 6  
Corporate One  
Federal Credit Union ..... 7  
Credit Union Loan Source ..... 7  
CUNA Mutual Group ..... 10  
Doeren Mayhew ..... 11  
LendKey ..... 14  
Member First Mortgage ..... 14  
REPAY ..... 18

## MARKETING

Access Softek, Inc. .... 6  
Allied Solutions ..... 6  
Cash Transactions, LLC ..... 6  
CU\*SOUTH ..... 10  
Deluxe ..... 10  
Equifax ..... 11  
Growth by Design ..... 11  
Onovative ..... 15  
Print Resources, Inc. .... 15  
Sage Direct, Inc. .... 18

## MEMBER SERVICE SOLUTIONS

Absolute Financial Services,  
Inc. .... 6  
Access Softek, Inc. .... 6  
Cash Transactions LLC ..... 6  
Corporate America  
Credit Union ..... 7  
Corporate One  
Federal Credit Union ..... 7  
CU\*SOUTH ..... 10  
Deluxe ..... 10  
Equifax ..... 11  
LEVERAGE Rewards ..... 14  
Member First Mortgage ..... 14  
REPAY ..... 18  
Sarah H. Moore & Associates/  
CU Virtual, LLC ..... 18  
Shared Cooperative  
Services, LLC ..... 18  
Shared Services for  
Credit Unions ..... 19  
Unblu Inc. .... 19

## MORTGAGE SERVICES

Access Softek, Inc. .... 6  
Alabama Housing  
Finance Authority ..... 6  
Allied Solutions ..... 6  
Common Bond Title, LLC ..... 7  
Credit Union Financial Services,  
LLC ..... 7  
Kass Shuler, P.A. .... 11  
Member First Mortgage ..... 14  
myCUMortgage ..... 15

## NETWORK SECURITY SERVICES

Absolute Financial Services,  
Inc. .... 6  
Cash Transactions LLC ..... 6  
QSI, Inc. .... 18  
Sarah H. Moore & Associates/  
CU Virtual, LLC ..... 18  
Warren Averett CPAs  
& Advisors ..... 19

## OPERATIONAL SOLUTIONS

Absolute Financial Services,  
Inc. .... 6  
American Share Insurance ..... 6  
Cash Transactions LLC ..... 6  
Corporate America  
Credit Union ..... 7  
Corporate One  
Federal Credit Union ..... 7  
CU\*SOUTH ..... 10  
CUVM ..... 10  
Deluxe ..... 10  
Equifax ..... 11  
Excess Share Insurance ..... 11  
LEVERAGE Payment  
Solutions ..... 14  
Members ATM Alliance ..... 14  
myCUMortgage ..... 15  
Onovative ..... 15  
QSI, Inc. .... 18  
Redmond ..... 18  
Sage Direct, Inc. .... 18  
Shared Cooperative  
Services, LLC ..... 18  
Shared Services for  
Credit Unions ..... 19  
Warren Averett CPA  
& Advisors ..... 19

## PRIMARY DEPOSIT INSURANCE

American Share Insurance ..... 6

Welcome to LSCU's Vendor Directory – a valuable resource to assist credit union executives in identifying, locating and sourcing credit union suppliers and their products and services.

Each product category identifies a list of suppliers. To obtain a specific company's contact information, including website, turn to the VENDOR DIRECTORY on pages 6-19.

Please note: LEVERAGE Preferred Partners can be easily identified by the Preferred Partner logo next to each of their listings.

For more on how to become a Preferred Partner visit, [www.myleverage.com/join](http://www.myleverage.com/join).







Your Premier Financial Design / Build Partner

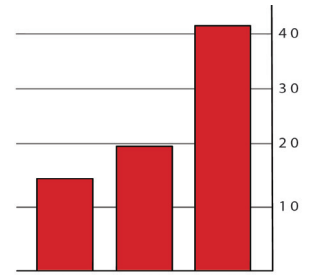
SERVICES INCLUDE:

**PRESCRIPTIVE CONSUMER ANALYTICS**  
**MARKET ANALYSIS**  
**TRADE AREA ANALYSIS**  
**BRANCH DEPLOYMENT STUDIES**  
**SITE IDENTIFICATION & ACQUISITION**  
**BRAND INTEGRATION**  
**ARCHITECTURE**  
**CONSTRUCTION**

Contact **Redmond**  
 today!  
 262.549.9600

The**Redmond**Co.com

Redmond has completed more than 800 financial main office and branch projects



**REDMOND'S ANALYTICS**  
 CAN INCREASE ROA  
 BY AS MUCH AS

**42%**

## WHERE SHOULD YOUR NEXT BRANCH GO & WHY?

Redmond's consulting team implements the right data strategy, process and analytics to enable accurate data insight for intelligently informed decision-making when it comes to your location strategy. Prescriptive analytics help credit unions make decisions that reflect changing trends and consumer behaviors, financial and market conditions, and member's wants and needs. Ultimately ensuring that you invest resources wisely.

# BUILD *Better* COVERAGE

Are you looking to Build Better Coverage for large deposits? ESI can customize deposit insurance to best fit the needs of your members, up to an additional \$5,000,000 over primary coverage limits.



**ESI** EXCESS SHARE  
 INSURANCE  
 ExcessShare.com

Contact **Mike Baswell**  
 mbaswell@ExcessShare.com  
 614.557.0555





# FORWARD-THINKING ADVISORY SERVICES FOR TODAY'S CREDIT UNIONS

Finding your way in a rapidly changing environment is challenging. Having solid, experienced advisors helps. We go beyond the typical audit, accounting, compliance and tax return functions to meet the unique needs of Credit Unions.



**Ann Carver**  
850.542.4111  
Ann.Carver@warrenaverett.com



**Niki Dean**  
850.542.4115  
Niki.Dean@warrenaverett.com

**Warren  
Averett**  
CPAs AND ADVISORS







## ABSOLUTE FINANCIAL SERVICES, INC.

Carl Schriber  
2251 Destiny Way, Unit 2  
Odessa, FL 33556  
Phone: 727-753-0233  
carl@afsiatms.com  
www.afsiatms.com

Experience, Quality and Value with Every ATM, together these qualities have formed the foundation that have made Absolute Financial Services a national leader in the ATM industry since 1994. Absolute Financial Services is a full-service provider of banking equipment, specializing in fully refurbished and new ATMs, ITMs and TCRs. We provide your financial institution with complete solutions for all of your ATM projects from recommending the appropriate unit, providing the hardware, delivery, coordinating the installation, set-up and bring live, to on-going 1st and 2nd line maintenance. Your satisfaction is our highest priority.

D F X G E W J Q  
R A L N P K Y H  
Z B C C Y V R U  
E N J W E Q M S  
O T B X G S S P  
F H K T D V Z M

ACCESS SOFTEK, INC



## ACCESS SOFTEK, INC.

Paolo Canciari  
1807 W. Diehl Road  
Naperville, IL 60563  
Phone: 312-833-8024  
PCanciari@AccessSoftek.com  
www.AccessSoftek.com

Access Softek helps credit unions serve their members by providing the best, most innovative digital banking suite on the market. Over six million members securely and easily manage their money using Access Softek solutions today. Our comprehensive digital banking suite includes everything consumers and business owners need. From the basics of online and mobile banking to account opening, lending, and conversational banking to our newest innovations in biometric authentication for contact centers, we have it all.

## ALABAMA HOUSING FINANCE AUTHORITY

Carrie Hamaker  
7460 Halcyon Pointe Drive, Suite 200  
Montgomery, AL 36117  
Phone: 334-244-9200  
chamaker@ahfa.com  
www.ahfa.com

Alabama Housing Finance Authority offers down payment assistance and tax credits through participating lenders to make buying a home more affordable for Alabamians. Our ServiSolutions® division services mortgage loans for community banks in Alabama as well as housing finance agencies in four other states. Find out more: [www.ahfa.com](http://www.ahfa.com) or [www.servisol.com/community-banks](http://www.servisol.com/community-banks).



## ALLIED SOLUTIONS, LLC

Mark Rodriguez  
6111 Broken Sound Parkway NW,  
Suite 120  
Boca Raton, FL 33487  
Phone: 305-962-6736  
mark.rodriguez@alliedsolutions.net  
www.alliedsolutions.net

Allied Solutions is one of the largest providers of insurance, lending, and marketing products to financial institutions in the US. Allied Solutions uses technology based products and services customized to meet the needs of 4,000 clients along with a portfolio of innovative products and services from a wide variety of providers. Allied Solutions maintains 16 regional offices and service centers around the country and is a subsidiary of Securian Financial Group, Inc. Visit [alliedsolutions.net](http://alliedsolutions.net) to learn more.

## AMERICAN SHARE INSURANCE

Mike Baswell  
5656 Frantz Road  
Dublin, OH 43017  
Phone: 614-557-0555  
mbaswell@americanshare.com  
www.americanshare.com

American Share is approved to serve credit unions in Alabama as an alternative to the NCUA. When credit unions insure members' deposits with American Share more of their money is protected. American Share offers \$250,000 of coverage per account, with no limit to the number of accounts held by a member.



## THE BAKER GROUP

Wayne Story  
1601 NW Expressway, Floor 20  
Oklahoma City, OK 73118  
Phone: 405-415-7222  
WStory@gobaker.com  
www.GoBaker.com

The Baker Group is a leader in the development of asset/liability and investment portfolio strategies for community financial institutions. As an independently owned firm, the company specializes in products and programs designed to specifically address needs in investment portfolio analysis, security selection and interest rate risk management. You can reach our office by calling 1-800-937-2257.



## CASH TRANSACTIONS, LLC

Nick Schuster  
3286 Humphries Hill Rd  
Austell, GA 30106  
Phone: 800-262-7995  
nick.schuster@cashtrans.com  
www.cashtrans.com

For over 25 years, CashTrans has served over 1,500 community financial institutions, across the Southeast including Georgia, Florida, Alabama, and South Carolina. Our leading-edge solutions include NCR and Hyosung high quality advanced ATM and teller video solutions. CashTrans is an industry leader with ATM Fleet Managed Services, turn-key equipment outsourced programs, deposit automation, teller cash recyclers, branch safes, branch equipment, security systems, drive through VAT systems, instant card issuance, mobile video banking, ATM and security monitoring and much more. Our clients deserve and expect only the best and we commit that we will earn your business every day!



## COMMON BOND TITLE, LLC

Lynn Hightower-Moore  
300 Office Park Drive, Ste 230  
Mountain Brook, AL 35223  
Phone: 205-421-1010  
Lynn@CommonBondTitle.com  
www.CommonBondTitle.com

Common Bond Title partners with credit unions to support their mortgage staff through the closing process and help members; with their first homes, refinance, to send children to college, and buy their dream homes. We prepare the Loan Estimates, Closing Disclosures, closing packages, order documents, search titles, close loans, and retrieve recordings/final policies.



## CORPORATE AMERICA CREDIT UNION

Ashley Daniels  
4365 Crescent Road  
Irondale, AL 35210  
Phone: 205-313-4300  
adaniels@corpam.org  
www.corpam.org

"Different Starts Here" is our motto – but what exactly does that mean? It means we think differently, act differently and treat our members differently with a common goal – to truly add value to your organization. CACU is a dedicated, not-for-profit financial cooperative governed by a board of directors elected from and by our member-owner credit unions. With nearly 500 credit unions across the nation, we boast a comprehensive list of products and services including investments, liquidity solutions, and correspondent services such as ACH, item processing, and remote deposit capture.

## CorporateOne CORPORATE ONE FEDERAL CREDIT UNION

Christine Mayes  
8700 Orion Place  
Columbus, OH 43240  
Phone: 866-692-6771  
cmayes@corporateone.coop  
www.corporateone.coop

Corporate One Federal Credit Union has been leading the way in providing premier investment, funding, and payment solutions for America's credit unions for more than 70 years. In addition to elevating and empowering credit unions to drive the financial success of the members they serve, as well as succeed in the real-time payments arena, Corporate One continues to nurture and grow its wholly owned CUSOs: Accolate Asset/Liability Advisory Services (balance sheet management), Lucro Commercial Solutions (business lending), and Sherpa Technologies (digital solutions).

## CREDIT UNION FINANCIAL SERVICES, LLC

Carl Kogan  
1123 Elm Street  
Covington, GA 30014  
Phone: 800-503-6855  
carl@cufs.org  
www.cufs.org

Established in 1993, CUFS is a full-service mortgage lending CUSO that focuses on small to medium sized credit unions. We provide customized options to originate, process, underwrite, close, and service mortgages. Simply select the services you need to complete your portfolio and let us do the rest! NMLS ID# 645585



CREDIT UNION  
LOAN SOURCE

## CREDIT UNION LOAN SOURCE

Kevin Usiatynski  
3820 Mansell Road, Suite 140  
Alpharetta, GA 30022  
Phone: 866-612-2857  
kevin.usiatynski@culoansource.com  
www.buyCULSloans.com

Credit Union Loan Source (CULS) is a Credit Union Service Organization (CUSO) founded in Atlanta in 2004. Our mission is to help credit unions by augmenting their organic loan production through our unique loan participation program. CULS is a full-service originator and servicer of prime Indirect Auto Loans. Through our monthly flow program, we have provided over \$10 billion in assets to over 150 credit unions across nine states.



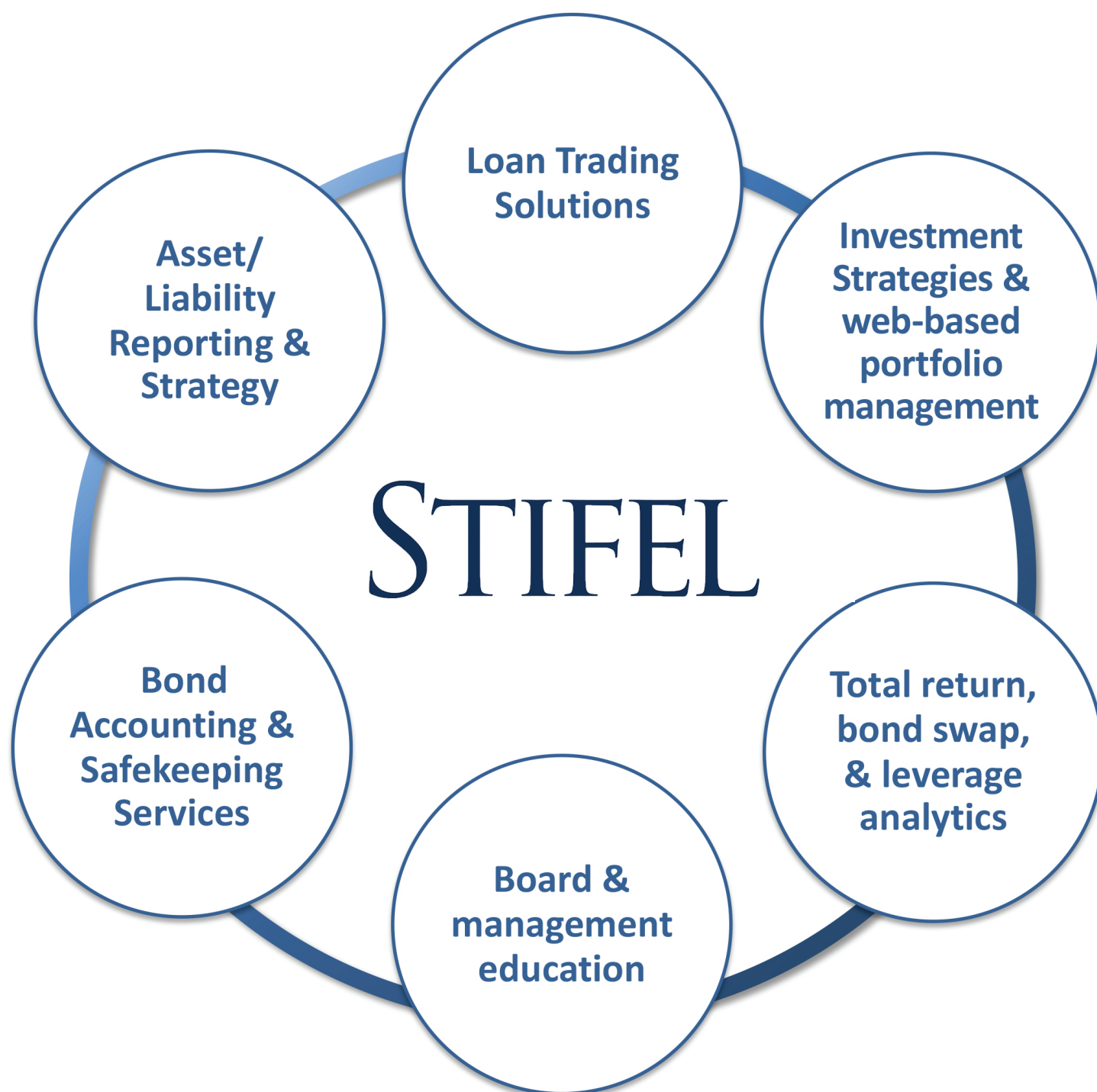
## CU AUDIT & COMPLIANCE GROUP

Marcus King  
22 Inverness Center Parkway, Ste 200  
Birmingham, AL 35242  
Phone: 662-322-1038  
marcus.king@cuacg.com  
www.cuacg.com

Credit Union Audit and Compliance Group (CUACG), the largest credit union audit and compliance firm within the Southeast, provides expertise to help over 220 credit unions navigate the changing regulatory and compliance environment. CUACG's team of auditors are made up of credit union experts that will better help credit unions succeed. CUACG serves only credit unions and is solely focused on providing value to clients. CUACG currently provides services for credit unions throughout the Southeast. We have auditors throughout the Southeast which allows CUACG to personally meet the needs of your credit union.



# *Stifel* *Services for Credit Unions*



**Bill Ogles**  
800-786-1315  
[bogles@viningsparks.com](mailto:bogles@viningsparks.com)

**Lee Chandler**  
800-786-1245  
[lchandler@viningsparks.com](mailto:lchandler@viningsparks.com)





# WE'VE GOT HOMEBUYING OPTIONS FOR YOUR CUSTOMERS



**ALABAMA HOUSING  
FINANCE AUTHORITY**

*Come on home, Alabama.*

In FY21, our participating lenders offering AHFA programs helped more than 800 families purchase a home in 48 of the state's 67 counties.

Our Step Up down payment assistance program is available to homebuyers who earn \$130,600 or less and meet standards for creditworthiness. The program offers a competitive 30-year fixed rate and no sales price limits. In addition to the down payment assistance currently offered through Step Up, qualified buyers are eligible for an Affordable Income Subsidy Grant that helps with closing costs. The Step Up program can be combined with an MCC for even greater buying power.

A Mortgage Credit Certificate (MCC) is also available to qualified homebuyers. An MCC is a dollar-for-dollar tax credit that increases available income to qualify for a mortgage and reduces a borrower's federal tax liability – giving homebuyers a larger tax refund each year or decreasing the amount they must pay.

Contact Tony Lee at 334-244-9200 or [tlee@ahfa.com](mailto:tlee@ahfa.com) to see how your credit union can become a participating lender and offer AHFA programs to help make homeownership more affordable for Alabamians.

**ALABAMA HOUSING FINANCE AUTHORITY | [WWW.AHFA.COM](http://WWW.AHFA.COM)**



**KASS SHULER**  
LAW FIRM

A forward-thinking firm,  
*grounded* in experience.

At Kass Shuler, P.A., our commitment to providing innovative legal services has helped us become one of the most reputable business law firms in the state of Florida.

- Established in 1978
- 11 practice areas
- Partners average over 30 years of experience
- Known for our expertise and service orientation
- Provide exceptional service and problem resolution
- Utilize the latest technology and intelligent business processes

## Practice Areas:

- Appeals
- Arbitrations
- Business Organizations
- Business/Commercial Litigation
- Creditor's Rights/Bankruptcy/Consumer Protection and Regulatory Disputes
- Collections
- Construction Litigation and Lien Disputes
- Contracts
- Default Services
- Estate Planning/ Probate
- Real Estate



**(813) 229-0900**

1505 NORTH FLORIDA AVENUE TAMPA, FLORIDA 33602

**WWW.KASSLAW.COM**



## CUNA MUTUAL GROUP

Ann Michels  
5910 Mineral Point Road  
Madison, WI 53701  
Phone: 800-356-2644  
ann.hessel@cunamutual.com  
www.cunamutual.com

CUNA Mutual Group is a financially strong insurance, financial technology and investment company. With roots in the credit union movement, we have a generations-long history of working with financial institutions to protect and grow their businesses. We enable our customers to help their customers achieve financial stability through solutions that stay ahead of the pace of today's rapidly changing marketplace. The companies of CUNA Mutual Group offer commercial, personal insurance products; lending solutions; retirement, investment, data and analytics, and marketing services. Learn more at [www.cunamutual.com](http://www.cunamutual.com).



## CU\*SOUTH

Steve Rambert  
23210 US Hwy 98, Ste B-1  
Fairhope, AL 36532  
Phone: 251-317-2040  
Steve.Ramberg@cusouth.com  
www.cusouth.com

We are a credit union service provider that provides an integrated core for credit unions. We are 100% owned by credit unions. Our goal is to help credit unions to grow into the future. CU\*BASE is our state-of-the-art member data processing system combining the best of member information databases, marketing tools, high quality presentation tools, powerful processing capability and flexible configuration...all with a graphical interface that significantly shortens the staff learning curve.



## CUVM

Kelli Silvernale  
3692 Coolidge Court  
Tallahassee, FL 32311  
Phone: 850-558-1082  
kelli@cuvvm.org  
www.cuvvm.com

CUVM provides vendor management services for businesses. Our solution provides cloud-based technology to efficiently collect and distribute due diligence documentation, and manage vendor relationships. We provide a dedicated analyst and a team of support staff to ensure the success of your Vendor Management program.

### Services Include:

- Free Sample Board Policy
- Risk Assessment
- Limited Review Assistance
- Vendor Document Repository
- Archived Documents
- Permission based access to the CUVM Contract Management System
- Disaster Recovery Tool

## D



## DDI TECHNOLOGY

Troy Moore  
1 Wellness Blvd, Ste 201  
Irmo, South Carolina 29063  
Phone: 844-836-1621  
troy.moore@dditechnology.com  
www.dditechnology.com

DDI Technology provides a complete title management suite for financial institutions nationwide. Our solution enables your team to streamline processes, improve reporting, and manage exceptions with a simple, user-friendly application. Additional system features include total-loss payoff, user customization and integration. DDI can assist all 50 states while providing exceptional customer service. DDI Technology is a member of the IAA, Inc. family of companies and focuses on delivering superior products, professional service and high-touch customer service for all areas of vehicle title management. DDI fosters partnerships with progressive and innovative businesses by supplying new technologies; enabling partners to provide superior service to their customers while delivering time efficiencies and reducing operating costs.



## DELUXE

Angie Simerda  
801 S Marquette Ave  
Minneapolis, MN 55402  
Phone: 314-570-3476  
angie.simerda@deluxe.com  
fi.deluxe.com

Being successful in today's financial arena means being flexible to the ever-changing demands and preferences of your account holders. At Deluxe, we strive to be an indispensable partner to credit unions and the small businesses they serve. We help unlock business potential with our Trusted Payments & Business Technology™ solutions to help you pay, get paid and grow. Whether you want to optimize your check program, have better access to your credit union's performance, drive revenue, or create long-lasting account holder relationships, Deluxe is the partner who can help you achieve success.

## DESIGN BUILD SOLUTIONS INC.

Michael Wood  
8370 W. Hillsborough Ave, Suite 203  
Tampa, FL 33615  
Phone: 813-374-9401  
mwood@designbuildsolutionsinc.com  
www.designbuildfacilitiesolutionsinc.com

Design Build Solutions Inc. was founded specifically to assist financial institutions in Florida and Alabama design and build better, more efficient and profitable facilities. From discrete site identification and evaluation thru effective design and construction, Design Build Solutions Inc. will partner with you to deliver a new approach to the member experience.





## DOEREN MAYHEW

John Murnane  
12060 SW 129th, Ste 201  
Miami, FL 33186  
Phone: 888-433-4839  
murnane@doeren.com  
www.doeren.com

Recognized as a top 60 accounting firm and top two credit union audit firm, Doeren Mayhew serves over 350 financial institutions across the nation ranging in various asset sizes. Leveraging over 45 years of industry experience, our Financial Institutions Group takes an integrated approach to servicing clients. With more than 95 dedicated credit union professionals, the group is segmented into areas staffed with those who specialize in diverse technical skill-sets to provide a variety of services, including external and internal audits, regulatory compliance, loan reviews, merger advisory, cybersecurity, IT advisory and strategic advisory services. Learn more by visiting [www.doeren.com](http://www.doeren.com).

## E

### EXCESS SHARE INSURANCE

Mike Baswell  
5656 Frantz Road  
Dublin, OH 43017  
Phone: 614-557-0555  
mbaswell@ExcessShare.com  
www.ExcessShare.com

Excess Share Insurance is proud to serve credit unions in Alabama, Florida & Georgia. We Build Better Coverage for member deposit accounts to be greater than the coverage limits of primary share insurance. This unique program has been provided exclusively to credit unions since 1993.

## EQUIFAX

Jackie Jones  
1550 Peachtree St.  
Atlanta, GA 30309  
Phone: 330-261-2911  
Jackie.Jones@equifax.com  
[www.equifax.com/business/financial-services](http://www.equifax.com/business/financial-services)

Equifax helps turn data and insights into action. Our analytics enable companies to approve more members, hire more people and avoid unnecessary risk – helping businesses grow faster and efficiently. Our proprietary analytics and explainable AI turn everyday data into powerful insights and uncover hidden opportunities. As a business, being able to act with confidence is essential. The more you can say “yes,” the more you build deep, meaningful member relationships that grow your business.

## G

### GROWTH BY DESIGN

Kristi Arrington  
2810 Premiere Pkwy, Ste 150  
Duluth, GA 30097  
Phone: 866-231-0545  
kristia@growthbydesign.org  
[www.growthbydesign.org](http://www.growthbydesign.org)

Growth by Design is a full service, integrated marketing, communications, production and consulting agency that has been in business for over 20 years. We have many competitive advantages, but our number one differentiator is that we KNOW credit unions. We are here to help with everything from strategy to full implementation across all platforms. Let us help take you to the next level!

## K



### KASS SHULER, P.A.

Jeffrey Mouch  
1505 N. Florida Ave  
Tampa, FL 33602  
Phone: 813-229-0900  
JMouch@Kasslaw.com  
[www.kasslaw.com](http://www.kasslaw.com)

At Kass Shuler Law Firm, our commitment to providing innovative legal services has helped us become one of the most reputable law firms in Florida. We pride ourselves on providing clients with exceptional service and problem resolution across all of our practice areas, including: Appeals, Arbitrations, Business Organizations, Business/Commercial Litigation, Creditor's Rights/Bankruptcy/Consumer Protection and Regulatory Disputes, Collections, Construction Litigation and Lien Disputes, Contracts (commercial loans, leases, equipment leasing & finance, asset purchase & sales, restrictive covenants, etc.), Default Services, (residential and commercial foreclosures, evictions and REO), Estate Planning/Probate, Real Estate (commercial purchase & sales, commercial lending, easements, etc.).



### KUDULIS REISINGER AND PRICE, LLC

Edward Reisinger  
2000 Southbridge Parkway, Ste 415  
Birmingham, AL 35209  
Phone: 800-666-3151  
ed@krpfirm.com  
[www.krpfirm.com](http://www.krpfirm.com)

Kudulis Reisinger and Price provides a full-service legal, compliance, and preventive law program to credit unions throughout the south. Our attorneys understand the importance of practical operational considerations, and we dedicate our practice to credit unions and CUSOs. Our pro-active law program provides advice to the problems and challenges created by legal developments. Clients have a Lawyer on Call who is always available because advice is worthless after you act. All of our attorneys are familiar with credit union law, and we can provide an immediate answer and do not require you schedule a call to speak to an attorney.



# ***SOUTHEAST LEADERSHIP***



*Development Conference*

**August 31 - September 2, 2022**  
**The Grand Hotel Golf Resort & Spa**  
**Point Clear, AL**







**Clean. Simple.** *Uncomplicated.*



- Consolidated Invoicing
- COBRA Administration
- Brokerage Services
- Compliance Services
- Online Benefits Enrollment & Administration

**LEVERAGE Benefits Group is an experienced benefits consulting firm among credit unions, offering turnkey solutions that provide comprehensive and competitive employee benefits and services at affordable prices.**



Contact [consult@myleverage.com](mailto:consult@myleverage.com) for more information.

# LendKey



## LENDKEY

Dave Hughes  
3692 Coolidge Court  
Tallahassee, FL 32311  
Phone: 850-558-1102  
consult@myleverage.com  
www.myLeverageBenefits.com

LendKey provides credit unions easy access to whole and participation loans through its digital lending platform, which includes origination, servicing, and balance sheet management solutions. Over the last 10 years, LendKey has facilitated over \$4 billion for its credit union partners in private student loans, student refinance and home improvement loans. LendKey's unique loan participation model allows for fractional ownership in loans, empowering credit unions to broaden their portfolio while mitigating risk. LendKey manages the entire life of the loan process, as well as contributing to marketing and lead generation efforts.



## LEVERAGE BENEFITS GROUP

Dave Hughes  
3692 Coolidge Court  
Tallahassee, FL 32311  
Phone: 850-558-1102  
consult@myleverage.com  
www.myleveragebenefits.com

LEVERAGE Benefits Group, a partnership between LEVERAGE and Salus Group, an experienced benefits consulting firm among credit unions, offers a turnkey solution that provides comprehensive and competitive benefits as well as extensive services to credit unions and their employees. Services include benefit consulting, carrier administration, online enrollment, consolidated invoicing, compliance reporting and much more.



## LEVERAGE PAYMENT SOLUTIONS

Lindsey Cole  
3692 Coolidge Court  
Tallahassee, FL 32311  
Phone: 850-558-1198  
lindsey.cole@myleverage.com  
www.myleverage.com

LEVERAGE Payment Solutions provides a comprehensive array of services for credit unions. These services include debit and credit card processing, surcharge free network access, rewards, and consultative support. Our approach is to partner with our credit unions in developing an overall card strategy with the purpose of maximizing the relationship between the credit union and their members. These strategies and the corresponding solutions are tailored to meet the specific needs of each credit union we work with, regardless of size.



## LEVERAGE REWARDS

Dave Hughes  
3692 Coolidge Court  
Tallahassee, FL 32311  
Phone: 850-558-1102  
consult@myleverage.com  
www.myleveragebenefits.com

Credit unions are always looking for ways to enhance their engagement with members. LEVERAGE Rewards is a valuable program that not only increases loyalty, but also transaction volume. What makes LEVERAGE Rewards unique is that it can be used on a variety of products and programs for members as well as employees. The program links multiple accounts to an individual, along with family members, to help the member earn points quicker. The program also offers a customizable website, marketing and performance consulting, and a dynamic suite of administration tools for a turnkey program.

## MEMBERS ATM ALLIANCE

Kyle Fowler  
2810 Premiere Parkway, Ste 150  
Duluth, GA 30097  
Phone: 678-542-3479  
MAAInfo@membersatm.org  
www.membersatm.com

Members ATM Alliance is a Credit Union Service Organization (CUSO) created to assist credit unions in ATM management. We are owned collectively by the credit unions within the Alliance and we operate in partnership with Fiserv to fulfill the managed services for your ATMs.

## MEMBERS CORE ALLIANCE

Kyle Fowler  
2810 Premiere Parkway, Ste 150  
Duluth, GA 30097  
Phone: 678-542-3479  
kyle.fowler@lscu.coop  
www.memberscorealliance.com

The Members Core Alliance provides credit unions with a solid, reliable and user friendly core processing platform through a cooperative effort among those you already know and trust... your peers! We enable credit unions to outsource their core data processor to a common platform while streamlining operations, lowering expenses, and easing their compliance burdens.



## MEMBER FIRST MORTGAGE

Jim Dymek  
616 44th Street  
Grand Rapids, MI 49548  
Phone: 866-898-1818  
jim.dymek@memberfirstmortgage.com  
www.memberfirstmortgage.com

Discover the benefits of partnering with a CU-owned mortgage CUSO that shares your core values and understands your needs. We offer a variety of partnership models designed specifically for Credit Unions, and our advanced Loan Origination System will help you streamline the mortgage process and achieve your mortgage volume goals. We look forward to delivering innovative solutions to your Credit Union with our service, technology, and member-focused approach to mortgage lending. NMLS ID# 149532





## MYCUMORTGAGE

Dawn Rudie  
3560 Pentagon Blvd  
Beavercreek, OH 45431  
Phone: 937-956-1125  
drudie@mycumortgage.com  
www.mycumortgage.com

Credit unions nationwide partner with myCUMORTGAGE to strategically grow their mortgage business without adding overhead and to help their members with home ownership and mortgage servicing. myCUMORTGAGE makes credit unions great mortgage lenders by delivering comprehensive mortgage solutions, including training, marketing, originations, processing, underwriting, servicing and secondary market access. Expand your product offering with a full suite of conventional & government products. We also provide the flexibility to incorporate your portfolio loans and the choice to retain servicing on those loans. This is how we mortgage! Equal Housing Opportunity. NMLS#565434.

## N



## NEARMAN, MAYNARD, VALLEZ, CPAS

Chris Vallez  
10661 N Kendall Drive, Ste 201  
Miami, FL 33176  
Phone: 800-288-0293  
info@nearman.com  
www.nearman.com

Established in 1979, Nearman, Maynard, Vallez, CPAs has provided auditing and consulting services exclusively to credit unions throughout the United States. Our dedication to credit unions has given us the unique ability to provide exceptional service at a reasonable price. Our primary objective is to assist our clients in accomplishing their goal of being the best financial institution for their members. This objective is achieved through the quality of our audits, an excellent level of client service, and the overall value we provide. Our services include certified audits, Supervisory Committee Guide audits, pension audits, internal audit, compliance, and much more!

## O



## ONOVATIVE

Cynthia Glover  
12804 Townepark Way  
Louisville, KY 40243  
Phone: 866-380-4816  
cglover@onovative.com  
https://www.onovativebanking.com

Onovative, an automated marketing and communication software provider, put controls back in the hands of credit union marketers. Onovative's affordable marketing software for planning, automation and execution empowers you to manage data for strategizing throughout the consumer lifecycle and engaging with consumers through multiple channels. With software that integrates directly with your existing core banking systems, Onovative helps credit unions drive results by bolstering growth with their current account holders and within their markets. Learn more about how you can take control back at onovative.com



## OSG

Scott G. Koepka  
100 Challenger Road, Suite 303  
Ridgefield Park, New Jersey 07660  
Phone: 742-942-4006  
Scott.Koepka@osgconnect.com  
https://osgconnect.com/

OSG is a global provider of leading digital and print member statement solutions. We deliver end-to-end, fully-integrated solutions, all while meeting regulatory and security requirements. Harness data, drive digital adoption, and improve member experiences with one trusted source.

## P



## PIVOT GROUP LLC

Jim Soenksen  
5555 Glenridge Connector, Suite 200  
Atlanta, GA 30324  
Phone: 404-419-2160  
jsoenksen@pivotgroup.com  
www.pivotgroup.com

PIVOT Group LLC is an Independent and Objective Audit, Assessment, and Compliance Services Firm. Focusing on Reg 748 A&B and PCI Services. PIVOT Group LLC is also an approved Leverage Services Business Partner.



## PRINT RESOURCES, INC.

Rocky Stewart  
2720 19th Street South  
Birmingham, AL 35209  
Phone: 205-879-8000  
rocky@printresourcesinc.com  
www.printresourcesinc.com

Print Resources Inc is a long proven provider of credit union print collateral. From traditional print materials and operational forms, to integrated cross-media marketing solutions, Print Resources can create, convey and deliver your messaging through multiple channels. Print Resources Inc along with OSG is also a leading provider in the processing and production of printed Statements, e-Statements, Notices and Tax Forms. We currently serve almost 800 credit unions in the U.S.

Shared Services for Credit Unions

# Shared Branching



THE PINNACLE OF THE COOPERATIVE SPIRIT

## Convenience, Member Retention, Disaster Recovery

Join the Network that gives your Members access to branches nationwide and overseas. No matter where your members are going – down the street, to another state or across the world, we are there for them.



For more information,  
visit [www.ss4cu.com](http://www.ss4cu.com)

Contact: Jay Hogan  
(561) 869-8613

*The Member Friendly Network*

8895 N. Military Trail, Ste. 104D • Palm Beach Gardens, Florida 33410



# ALL IN ONE PLACE!



Member Communications | Credit Union Marketing  
Commercial Printing | Statement Printing | Graphic Design  
Variable Data Print & Mail | Promotional Products

**Let *Print Resources* consolidate your  
print collateral and cross-media marketing.**

2720 19th St S  
Birmingham, AL 35209  
205.879.8000

[rocky@printresourcesinc.com](mailto:rocky@printresourcesinc.com)



**deluxe**  
trusted payments & business technology

## Your Partner in Possibility

Unlock business potential with trusted and tech-forward solutions that help you grow and operate more efficiently. From check program optimization to better access to your financial institution's performance and more, Deluxe is the partner to help you achieve success.

Learn more at [deluxe.com](https://deluxe.com).



### QSI, INC.

Sandy Edwards  
107 Schuler Drive  
Bardstown, KY 40004  
Phone: 502-350-7839  
sandy.edwards@qsibanking.com  
www.qsibanking.com

QSI is the largest U.S. financial reseller of NCR solutions, helping credit unions get the most from an ATM or ITM investment. Custom outsourcing of equipment and services for ATM and ITM deployments is available, including transaction processing and Remote Management Console (RMC) compliance services. We are a full-service equipment provider of security and traditional equipment with broad service capabilities. Brands include March Networks, Verint, Verkada, ATEC, Arca, DMP, Bosch, Fortis, Dormakaba, and more. Check out our customer-friendly, no-risk service and maintenance agreements and find out why customers love QSI! Contact sales@qsibanking.com for details and pricing.



### REDMOND

Christine A. Plewa  
W228 N745 Westmound Drive  
Waukesha, WI 53186  
Phone: 262.549.9600  
cplewa@theredmondco.com  
www.theredmondco.com

Redmond, your premier design/build partner, has completed 800+ financial institution projects. Experts in Prescriptive Consumer Analytics, Market Analysis, Trade Area Analysis, Branch Deployment Studies, Site Identification and Acquisition, Brand Integration, Architecture and Construction. Redmond uses advanced analytics to identify your optimal market, trade area, area of influence and site, using "The Science of Where" and Prescriptive Consumer Analytics. Ultimately, increasing the potential profitability and ROI of your facility by selecting the best and most profitable location. Let our award-winning team help you increase the potential profitability of your facilities, improve employee productivity and enhance member experiences.

## REPAY

Realtime Electronic Payments

### REPAY

Kyle Harbuck  
3 West Paces Ferry Rd NW, Suite 200  
Atlanta, GA 30305  
Phone: 866-644-0165  
info@repay.com  
www.repay.com

REPAY is an innovative, full-service payment technology and processing provider for credit unions. REPAY's payment technology helps credit unions increase member satisfaction and enhance the member experience by offering convenient and secure payment options, including credit/debit card processing, Instant Funding, ACH processing, IVR/phone pay, text pay, electronic bill payment and presentment (EBPP) systems, and white-labeled member-facing payment portals, including web portals and mobile apps. With REPAY's omni-channel product offerings, members can pay anytime, anywhere through self-serve payment methods. The proprietary payment platform is integrated with several core systems, making implementation and reconciliation simple and seamless.



DIRECT

### SAGE DIRECT, INC.

Peter Beaudet  
3400 Raleigh Drive SE  
Grand Rapids, MI 49512  
Phone: 904-295-5906  
pbeaudet@sagedirect.com  
www.sagedirect.com

Sage Direct excels in partnering with financial institutions and marketers to provide accurate, secure, and cost-effective document processing and marketing services. We generate mailed, electronic, credit card and mortgage statements. Additional services include daily notices, tax forms and target marketing.

### Sarah H. Moore & Associates

### SARAH H. MOORE & ASSOCIATES/ CU VIRTUAL, LLC

Sarah H. Moore  
124 Evergreen Drive  
Deatsville, AL 36022  
Phone: 334-315-5062  
sarah@sarahhmooreassociates.com  
www.sarahhmooreassociates.com

Former Administrator of the Alabama Credit Union Administration and a former senior executive of a top 40 bank, Moore has the expertise and experience to offer strategic solutions to help your credit union optimize its franchise, obtain efficiencies, train your new board members and Supervisory Committee members, assist in mergers and acquisitions. New CEO and C-suite mentoring and evaluation services. Through CU Virtual, LLC, Moore offers a virtual annual meeting and election portal. Strategic IT services, evaluations and cybersecurity assessments are offered through an affiliate.



Shared  
Cooperative Services  
Powered by LEVERAGE

### SHARED COOPERATIVE SERVICES, LLC

Laura Vann  
22 Inverness Center Parkway, Suite 200  
Birmingham, AL 35242  
Phone: 205-437-2181  
laura.vann@myscscservices.com  
www.sharedcooperativeservices.com

Shared Cooperative Services is the shared branching network for Alabama and Georgia and is affiliated with the national shared branching network, CO-OP Shared Branch. Open doors to your members at more than 5,000 locations in all 50 states, including over 330 locations in Alabama and Georgia. Shared Cooperative Services and CO-OP Shared Branch are the solution for your business continuity and member convenience needs.





## SHARED SERVICES FOR CREDIT UNIONS

Jay Hogan  
8895 N Military Trail, Suite 104-D  
Palm Beach Gardens, FL 33410  
561-869-8613  
jhogan@ss4cu.com  
www.ss4cu.com

Shared Services for Credit Unions connects Florida credit unions to CO-OP Shared Branch for over 5,600 nationwide locations making networked credit unions #1 compared to the top banks in the country. Shared Branching is not only a cost effective branch solution, it also provides peace of mind in the event of a disaster. Looking for non-interest income? Florida, being a top destination state, provides many credit unions added revenue while simply fulfilling the "people helping people" credit union mission. Shared Branching is a win for you and your members!

## SORENSEN VAN LEUVEN LAW FIRM

Jim Sorenson/Tyler Van Leuven  
2015 Delta Blvd.  
Tallahassee, FL 32303  
850-388-0500  
jim@svllaw.com; tyler@svllaw.com  
www.svllaw.com

Sorenson Van Leuven is a law firm providing legal services to Credit Unions for collections, bankruptcy, foreclosure, and litigation matters. Further, we provide consulting to Credit Unions on matters related to loss mitigation, collections, recovery and loan servicing issues. We have attorneys licensed in Florida and Georgia.

# STIFEL



## STIFEL

Bill Ogles/Lee Chandler  
775 Ridge Lake Blvd. #200  
Memphis, TN 38120  
Phone: 800-786-0995  
bogles@viningsparks.com  
lchandler@viningsparks.com  
www.viningsparks.com

Stifel is a fixed income firm focused on the investment and balance sheet management needs of middle market institutional investors, with an emphasis on depository institutions. Stifel began as a securities dealer with an Asset/Liability Management focus over 35 years ago and continues serving depository institutions with the total balance sheet in mind. The firm is employee owned and has over \$90mm in partners' equity and an annual trading volume averaging \$150 billion with customers located in all 50 states and many foreign countries. The firm also ranks in the top 15 underwriters of new U.S. Agency debt. nationwide.

U



## UNBLU INC.

Chris Berk  
80 State Street  
Albany, NY 12207  
412-721-2550  
chris.berk@unblu.com  
www.unblu.com

Unblu provides financial institutions worldwide with the best technology to enrich the digital experience of their customers and members by extending their touch points and collaboration capabilities in a secure environment. 160+ financial institutions have implemented our conversational platform, from Banks, Credit Unions and FinTechs to Insurance and Tax-Relief firms. Our platform enables Credit Unions to leverage the following digital channels at their fullest extent: Secure Messenger | Live Chat | Chatbots | Video & Audio | Co-Browsing | Screen Sharing | Document Sharing and much more.

V



## VISA

Jorge Esteban  
1004 NW 65 Avenue  
Miami, FL 33126  
Phone: 917-318-1028  
jeseteban@visa.com  
www.visa.com

Visa Inc. (NYSE: V) is the world's leader in digital payments. Our mission is to connect the world through the most innovative, reliable and secure payment network - enabling individuals, businesses and economies to thrive. Our advanced global processing network, VisaNet, provides secure and reliable payments around the world, and is capable of handling more than 65,000 transaction messages a second. As the world moves from analog to digital, Visa is applying our brand, products, people, network and scale to reshape the future of commerce. For more information, visit <https://usa.visa.com/> or <https://visa.com/creditunions>.

W



## WARREN AVERETT CPAS & ADVISORS

Ann Carver  
350 W Cedar Street, Suite 400  
Pensacola, FL 32502  
Phone: 850-435-7400  
ann.carver@warrenaverett.com  
www.warrenaverett.com/creditunions

Warren Averett is one of the largest accounting firms in the Southeast and ranks among the top 40 firms in the United States. With over 800 team members, Warren Averett offers depth and experience in a variety of industries and services within its six solution groups. The third largest practice area in the Firm, our Financial Services Practice consists of professionals who have dedicated their careers to help credit unions thrive. By staying ahead of industry trends and technical, regulatory changes, our experts work to ensure financial services institutions can save money and plan for the future while staying compliant.



**Commitment. Expertise.  
Support.**

“Proudly serving credit unions  
and their members.”



## Easy solutions for your payment needs.

Our payment solutions are designed to make your credit union stronger, your job easier, and your members happier.

LEVERAGE Payment Solutions is committed to delivering the debit, credit, chargeback, gift card, rewards, and ATM solutions you need to increase your market footprint, expand your card program, and inspire loyalty with your members.

We offer the latest payment platforms and technology, alongside comprehensive value-added services and personalized support so that you can deliver more to your members.

**We offers number of solutions and value-added services including:**

- Debit Card Processing
- Credit Card Processing
- ATM Managed Services
- Chargeback & dispute processing
- Prepaid & Gift Cards
- Rewards
- Consulting Services
- Core Processing
- Operational Process Reviews
- Debit Network Access



## Contact Us To Get Started Today

Scan to send us an email.



[www.myleverage.com](http://www.myleverage.com)  
765-780-4353



## MARKETING & COMMUNICATION *Solutions for Credit Unions*

We are a full service marketing agency creating remarkable growth results for credit unions!

E-Mail Marketing  
Marketing Strategy  
Print/Digital Media  
Public Relations

Search Engine Optimization  
Social Media  
Videography  
Web Design



Contact us today to see what kind of growth we can create for your credit union!

2810 Premiere Parkway, Suite #150 • Duluth, GA 30097  
678-542-3451 • [contact@growthbydesign.org](mailto:contact@growthbydesign.org)  
[www.growthbydesign.org](http://www.growthbydesign.org)

SAVE THE DATE



**VIRTUAL  
BSA WORKSHOP**  
May 4-5, 2022



**VIRTUAL  
HUMAN RESOURCES  
CONFERENCE**

SEPTEMBER 13-14, 2022

For more information, go to [www.lscu.coop](http://www.lscu.coop)



**MORTGAGE  
SERVICING**  
*Made Easy*

**ServiSOLUTIONS®**  
A Division of the Alabama Housing Finance Authority

ServiSolutions offers residential mortgage servicing for financial institutions in Alabama. Since 2005, the mortgage servicing division of the Alabama Housing Finance Authority brings experience and expertise to clients who make up our more than \$5.5 billion portfolio of mortgage loans.

Our BankServ product is the answer to your servicing needs. We have the technology, infrastructure, and knowledgeable staff to provide quality service – all for an affordable, monthly flat fee.

We also do not compete for your customers. You can continue relationships with customers without any cross-selling from us. Find out more at <https://www.servsol.com/community-banks>.

SERVISOLUTIONS | [WWW.SERV SOL.COM](http://WWW.SERV SOL.COM) | 334.244.4350



**CorporateAmerica**  
CREDIT UNION

*DIFFERENT STARTS HERE™*

# **YOUR FASTER PAYMENTS HEADQUARTERS**

- **REAL TIME PAYMENTS**
- **FEDNOW**
- **RISE - LOAN PAYMENT PORTAL**
- **PIDGIN - P2P APPLICATION**

[services@corpam.org](mailto:services@corpam.org)  
1.800.292.6242





Auditing credit unions isn't just what we do;  
it's all we do.



[www.nearman.com](http://www.nearman.com)

[info@nearman.com](mailto:info@nearman.com)

800.288.0293

Since 1979, our firm has been committed to one industry, **the credit union industry**. That means 100% of our clients are credit unions or credit union service organizations. Our commitment to one industry allows for an efficient audit with highly trained auditors that know your business.

Put our experience to work for you today!





# YOU HAVE A CHOICE

## *Choose American Share*

Credit unions in Alabama have the choice of being privately insured by the nation's only non-federal share insurer for credit unions. Our role as insurer - not a regulator - gives you the freedom to run your credit union in a way that best serves your members.



**AMERICAN SHARE**  
INSURANCE

**Contact Mike Baswell**

[mbaswell@AmericanShare.com](mailto:mbaswell@AmericanShare.com) | 614.557.0555

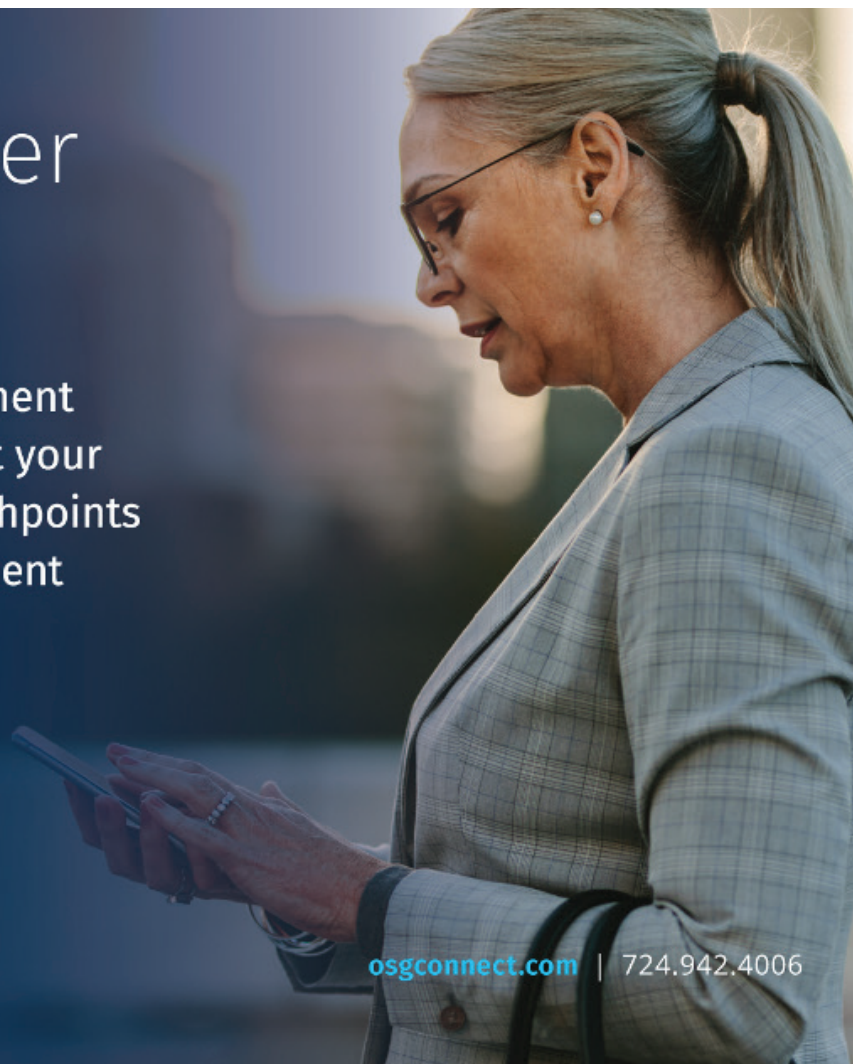
[AmericanShare.com](http://AmericanShare.com)

## Maximize member interactions

OSG's modern approach to statement presentment enables you to meet your members at digital and print touchpoints while promoting ongoing engagement with targeted messaging.

**OSG** Let's go  
connect.

[osgconnect.com](http://osgconnect.com) | 724.942.4006







The Conversational Platform  
for Financial Institutions

# Engage Anytime. Opportunity Everywhere.

Enabling financial institutions to deliver  
digital in-person experiences



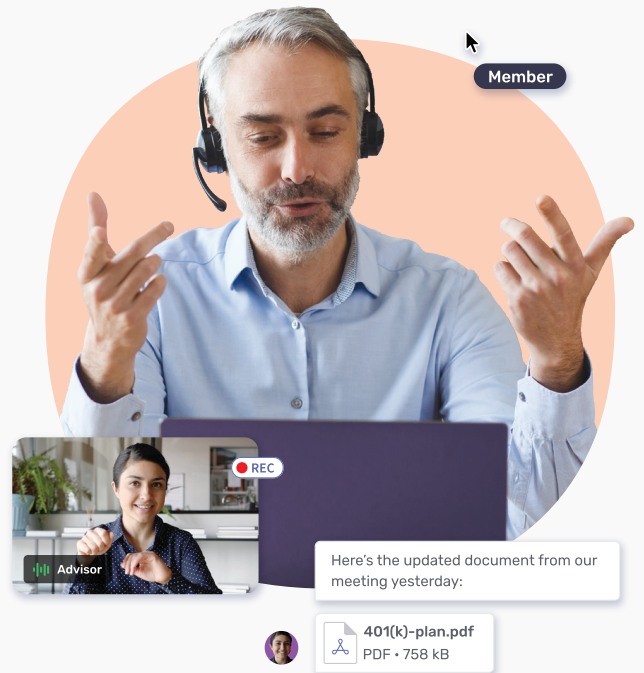
Improve engagement and  
bring a branch-like experience  
to digital engagement



Reduce costs through  
increased efficiency and  
effective communication



Grow revenue by  
increasing conversion  
rates



[www.unblu.com](http://www.unblu.com)



celero



- ATM Monitoring
- Cash Management
- Communications
- Deposit Processing
- First Line Maintenance
- Hardware Maintenance
- Software Maintenance
- Marketing
- Reg E Claims / Disputes
- Regulatory Compliance
- Terminal Driving
- Transaction Switching



Give your members surcharge-free access to over  
32,000 ATMs nationwide with MAA!

[www.membersatm.com](http://www.membersatm.com)



For more information,  
visit [www.memberscorealliance.com](http://www.memberscorealliance.com)



# What makes CUACG *different* than any other Auditing Firm?

- Only audits Credit Unions
- Can complete any audit 100% remotely
- Secure portal for easy document uploading
- Very competitively priced. Free quotes available!
- Owned by the League of Southeastern Credit Unions
- Currently performs services for over 200 Credit Unions

---

Visit [CUACG.com](https://CUACG.com) for more information.  
Or contact Marcus King at [Marcus.king@cuacg.com](mailto:Marcus.king@cuacg.com) or 662.322.1038



## More Than An ATM Source...A Solution

Absolute Financial Equipment has an extensive inventory of new and fully refurbished ATMs, TCRs, Interactive Teller Machines. Recycling ATMs, ATM parts and supplies that can save you money without sacrificing the quality you deserve. We offer nationwide 1<sup>st</sup> and 2<sup>nd</sup> line maintenance services to keep your equipment running at peak performance. We will guide you to the correct solutions to save you time, money and ensure you are getting the best value and highest quality products, support and service.. Check out our website or contact us to see everything we have to offer you.



Interactive  
Teller  
ATMs



Recycling  
ATMs



**Absolute Financial Services, Inc.**

**Carl B. Schriber**

**carl@afsiatms.com**

**PH: (727) 753-0233**

**WWW.AFSIATMS.COM**



Teller Cash  
Recyclers



Deposit  
Automation  
ATMs



# Stronger Future Together

Through Hope, Humility  
and Humanity

Ongoing uncertainty and new challenges remind us how fortunate we are to be part of such a strong movement of people helping people.

Inspired by the ongoing display of courage, compassion, and community support, we are planning for a brighter future.

Every day, we are stronger together. #strongertogether

**Learn more at [cunamutual.com/strongertogether](https://cunamutual.com/strongertogether)**

CUNA Mutual Group is the marketing name for CUNA Mutual Holding Company, a mutual insurance holding company, its subsidiaries and affiliates. Corporate headquarters are located at 5910 Mineral Point Road, Madison WI 53705.

CORP-3482141.1-0321-0423 © CUNA Mutual Group, All Rights Reserved.

