

Supervisory Committee Certification Program



Synergy Credit Union Consulting



THE MOST COMPREHENSIVE COURSE AVAILABLE ON THE MARKET



GET CERTIFIED!

Upon completion, each online student will earn certification from LCUL and Synergy valid for three years.

PROGRAM

The League of Southeastern Credit Unions, the Louisiana Credit Union League and Synergy Credit Union Consulting, Inc. have partnered to enhance the credit union training space with an online, on-demand supervisory committee certification program. This innovative learning platform offers everything you need to successfully execute your supervisory committee duties at your own pace. This one-of-a-kind training platform provides credit unions:

- **Content:** current, industry-specific material
- **Flexibility:** "on-demand" accessibility as opposed to live webinars
- **Affordability:** competitive pricing for individual or group rates
- **Takeaways:** applicable case studies
- **Incentive:** benchmark quizzes for certification

Ancin Cooley, CIA, CISA, is the Founder of Synergy Credit Union Consulting, Inc. Synergy provides a suite of risk management services to financial institutions, which include loan reviews, information technology audits, internal audits, directors' exams, and regulatory compliance reviews. As principal, Ancin manages a growing portfolio of clients with assets ranging from \$100 million to over \$800 million dollars.

With more than 10 years experience in the industry. Ancin gained deep, first-hand knowledge while serving as an examiner at the Office of the Comptroller of the Currency (OCC). During his tenure at the OCC, he performed safety and soundness examinations at banks that ranged from \$100 million to \$8 billion dollars in total assets. After leaving the OCC, Ancin worked for a regional accounting firm where he led internal audits, as well as loan and pre-regulatory examiner reviews.

Ancin is a well sought-after expert contributor to a host of financial publications. He has most recently been featured in Forbes Magazine and The Independent Banker.



ABOUT

Supervisory Committee Certification Program



COURSE CURRICULUM

Through five instructional modules, participants will discover the attributes of a strong committee member, understand the audit universe, learn more about the month to month tasks, and deep dive into audit reports via case studies.

Welcome:

Supervisory Committee Course Overview

How to use this course
A message from the instructor

Module 1:

Your Role As a Supervisory Committee Member

Understanding the Regulatory Environment
Regulatory Expectations of Committee Member
Your Core Roles as a Committee Member
Attributes of a Strong Committee Member

Module 2:

Understanding Your Audit Universe

What is Risk?
Types of Risk in Credit Unions
Keys to Creating an Effective Risk Assessment

Module 4:

Supervisory Committee Chair Roles and Responsibilities

Key Characteristics of an Effective Committee Chair
Rules of Engagement

Module 5:

Deep Dive: Understanding Your Audit Reports

Reviewing IT Audit Reports
Reviewing Branch Audit Reports
Reviewing Loan Audit Reports



Bonus Content:
Instructor Insights
After Every Module!

PRICING

INDIVIDUAL

1 PERSON

\$600

COMMITTEE

3-5 PEOPLE

\$1,500

**COMMITTEE
+ BOARD**

6-12 PEOPLE

\$2,500

"There's a significant gap in the credit union space: proactive education supported by a pragmatic curriculum. We're excited to partner with a progressive company such as Syn-ergy that makes credit union volunteers a priority. We are confident this new program will align with the credit union's desire to enhance their volunteers' level of engagement."

- Bob Gallman
LCUL, President/CEO

LET'S GET STARTED!

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